

# 富蘭克林證券投資顧問股份有限公司 函

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受文者：英屬百慕達商友邦人壽保險股份有限公司台灣分公司

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附件：

主旨：富蘭克林坦伯頓大中華基金經理人異動通知，請 查照。

說明：自 2019 年 8 月 5 日起，富蘭克林坦伯頓大中華基金之基金經理團隊異動：

基金名稱	現任基金經理團隊	新任基金經理團隊
富蘭克林坦伯頓 大中華基金	周國剛(Eddie Chow)	賴麥可(Michael Lai) 施禹任(Yu-Jen Shih)

此項變動不會影響本基金既有之投資政策，在未來一期的中文月報單張中，經理人異動情況將做同步調整。

董事長：嚴平白

正本：英屬百慕達商友邦人壽保險股份有限公司台灣分公司

副本：

Michael Lai, CFA 黎邁祺

- 資深副總裁、投資組合經理人
- 富蘭克林坦伯頓新興市場團隊
- 駐點於香港



(本張照片為網路抓取，僅供內部參考，請勿對外使用)

- 負責中國股票投資策略
- 於 2019 年 8 月加入富蘭克林坦伯頓基金集團之前，曾為 GAM 資產管理公司亞洲股票團隊主管與基金經理人，亦曾任職於 Trust Company of the West 與 BZW 等資產管理公司
- 倫敦政經學院理學碩士
- 擁有特許財務分析師執照(CFA)。

Franklin Templeton today announced the appointment of Michael Lai as Senior Vice President and Portfolio Manager, China Equities within Franklin Templeton Emerging Markets Equity's (FTEME) China investment team. Lai will join the firm on August 5, 2019 and serve as a portfolio manager focusing on China equity strategies. Lai will be based in Hong Kong and will report to Sukumar Rajah, Senior Managing Director, Director of Portfolio Management, Asia Equity for FTEME. Lai will replace Eddie Chow who will be retiring from Franklin Templeton after 25 years of service to the firm, effective September 1, 2019.

Lai brings over three decades of investment experience and joins the firm from GAM Investments, where he was lead portfolio manager of GAM's China equity strategy since its inception in 2007. He also headed GAM's Asian equity team in Hong Kong and was lead portfolio manager of GAM's Asian strategy and co-manager for additional strategies. Previously, he held similar roles managing Asian equity strategies for Trust Company of the West (Asia) and BZW, having begun his investment career at Lehman Global Asset Management in 1989. Lai holds an MSc in Econometrics from the London School of Economics and is a CFA® charterholder.

Yu-Jen Shih, CFA 施禹任

- 研究副主管、投資組合經理人
- 富蘭克林坦伯頓新興市場團隊
- 駐點於新加坡



- 作為研究部門副主管，主要負責維持研究流程的一致性與穩健性，以達到即時且高品質的研究成果
- 於 2018 年 12 月加入富蘭克林坦伯頓基金集團之前，曾為富敦資產管理公司 (Fullerton Fund Management) 基金經理人，亦曾任職於亨德森集團 (Henderson Global Investors)、霸菱 (Baring Asset Management) 等資產管理公司
- 倫敦帝國學院財務與工程碩士
- 擁有特許財務分析師執照 (CFA)。

Yu-Jen Shih[1] (施禹任) as Portfolio Manager and Deputy Director of Research for FTEME, with a focus on portfolio management in Asia. Mr. Shih will be based in Singapore. Both will report to Sukumar Rajah, Senior Managing Director and Director of Portfolio Management for FTEME, with Mr. Shih also working closely with Tek Khoan Ong, Director of Research for FTEME.

Mr. Shih brings over two decades of global and Asia investment experience and will be a Portfolio Manager with a focus on Asia. Additionally, as Deputy Director of Research, he will support the consistency and robustness of FTEME's research process and the ongoing development of timely, high quality investment ideas by its analyst team. He joins from Fullerton Fund Management in Singapore where he was responsible for various equity funds and was the lead manager of several Asia-focused equity funds. Previously, he was an equity portfolio manager at Henderson Global Investors and at Baring Asset Management, based in London. Mr. Shih has a Master of Science in Finance and a Master of Engineering from Imperial College. He is also a CFA® charterholder and a native Mandarin speaker.