

富蘭克林證券投資顧問股份有限公司 函

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受文者：英屬百慕達商友邦人壽保險股份有限公司台灣分公司

發文日期：中華民國一百零五年六月七日

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速別：

密等及解密條件或保密期限：

附件：共 1 件

主旨： 富蘭克林坦伯頓科技基金經理團隊異動通知

說明：

一、自 2016 年 6 月 1 日起，富蘭克林坦伯頓科技基金經理團隊異動請詳如下
方表格：

基金名稱	現任基金經理團隊	新任基金經理團隊
富蘭克林 坦伯頓 科技基金	史肯達利(JP Scandalios)	史肯達利(JP Scandalios) 強納森·柯堤斯(Jonathan Curtis) 詹姆·克羅斯(James Cross)

二、此項變動不會影響本基金既有之投資政策。請查照。

董事長 嚴守白

正本：英屬百慕達商友邦人壽保險股份有限公司台灣分公司

副本：



FRANKLIN TEMPLETON
INVESTMENTS

富蘭克林坦伯頓科技基金 新任基金經理人簡介

✦ 強納森·柯堤斯



強納森·柯堤斯

副總裁、分析師

富蘭克林股票團隊

- 2008 年加入富蘭克林股票團隊擔任科技產業分析師，研究範圍涵蓋基礎架構軟體、軟體即服務(software as a service)、服務以及包括伺服器、儲存及網路在內的科技硬體產業，也負責電子及製造業供應鏈的研究。
- 加入富蘭克林坦伯頓基金集團之前，強納森擔任分析師四年，負責企業數據網路及通訊設備公司的研究。在進入金融服務產業之前，強納森曾於 Nortel Networks, CIENA 及 Caspian Networks 等多家公司擔任軟體及系統工程師長達 12 年。
- 於柏克萊 Hass 商學院取得企管碩士學位，於倫斯勒理工學院(Rensselaer Polytechnic Institute)取得電機工程學士學位。

✦ 詹姆·克羅斯

詹姆·克羅斯(James Cross), CFA

副總裁

分析師，基金經理人

富蘭克林股票團隊

- 富蘭克林股票團隊副總裁、分析師及基金經理人。目前負責航空及國防產業且為工業類股團隊組長。
- 在 2000 年負責產業研究之前，克羅斯主要負責量化研究、風險分析及績效歸因。在 1998 年加入富蘭克林坦伯頓基金集團之前，曾於德州州政府擔任經濟規劃人員。
- 於 Baylor University 取得經濟學士學位，具有特許財務分析師(CFA)資格。



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